UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re:

NORTHWEST AIRLINES CORPORATION, et al.,

Chapter 11

Case No. 05-17930 (ALG)

Debtors.

Jointly Administered

GENERAL FOODS CREDIT CORP.,
Appellant,

٧.

Case. No. 07-7940 (SAS)

NORTHWEST AIRLINES, INC.

Appellee.

NOTICE OF APPEARANCE

Please take notice that Allen & Overy LLP hereby appears for BAE Systems (Funding One) Limited in the above captioned matter and respectfully requests that all pleadings, notices, orders, correspondence and other papers in connection with this action be served on the undersigned counsel.

Dated: New York, New York October 18, 2007

ALLEN & OVERY LLP

By: /s/ Ken Coleman

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Attorneys for BAE Systems (Funding One) Limited